



UNIVERSITY CONGREGATIONAL  
UNITED CHURCH OF CHRIST 

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January 2018

Dear Friend,

Thank you for considering a contribution of stock to University Congregational United Church of Christ.

You can donate stock directly to the church through our broker at Stifel Nicolaus. Per the IRS, the church will give you credit for your stock donation using the average of the published high and low price for the stock on the date of the transfer.

Our Financial Advisor is Garth Young at Stifel. Other information your broker will need to assure a smooth transfer:

DTC #0793

Our account number at Stifel Nicolaus: 8453-5597

**Please be sure your broker notes your name as the donor on the transfer so we can give you proper credit.**

**When you are making a transfer, please be sure to let the church know: just send us the attached form.**

If you have any questions, please feel free to call Garth (206-654-3900) or me (206-524-2322). We'll do all we can to make your donation an easy process.

Sincerely,

David D. Anderson  
Church Administrator  
University Congregational United Church of Christ  
4515 16<sup>th</sup> Ave NE  
Seattle, WA 98105-4201  
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**Garth Young, CFP®**

*First Vice President/Investments*

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**STIFEL**

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**Investment Services Since 1890**

Date: \_\_\_\_\_

To: Su Devan, Bookkeeper, University Congregational United Church of Christ

Fax: 206-524-0602

Email: [bookkeeper@universityucc.org](mailto:bookkeeper@universityucc.org)

From: \_\_\_\_\_

This letter is to inform you of my intent to make a gift of stock to  
University Congregational United Church of Christ.

My broker will be transferring \_\_\_\_\_ shares of \_\_\_\_\_

on the following date \_\_\_\_\_.

This gift is intended for:

\_\_\_\_\_ my annual Stewardship pledge for (*year*) \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_

Please send an acknowledgment letter to me as soon as you receive the stock.

Signed \_\_\_\_\_ Date \_\_\_\_\_